

DIAGNOSTIC REPORT

TRUST NAME: ENGLISH-BONTER-MITCHELL FDN  
FEDERAL EIN: 35-6247168  
TRUST NUMBER:

\*\* No Severe Diagnostics Detected \*\*

Informational Diagnostics: Total 1  
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Federal (1)

1. Form 2220

The Form 2220 will not print per your underpayment penalty compute option

\*\* No Electronic Filing - Alerts Detected \*\*

Electronic Filing - Rejects: Total 1  
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Federal (1)

2.R0000-029 To file this return electronically, the following fields must be provided: Practitioner PIN, Taxpayer PIN, Name of Officer, Title of Officer, and Date Signed.

\*\* No Electronic Filing - XML Validation Errors Detected \*\*

Form **8879-EO**

**IRS e-file Signature Authorization  
for an Exempt Organization**

OMB No. 1545-1878

For calendar year 2009, or fiscal year beginning \_\_\_\_\_, 2009, and ending \_\_\_\_\_, 20\_\_\_\_\_

Department of the Treasury  
Internal Revenue Service

▶ **Do not send to the IRS. Keep for your records.**

▶ **See instructions on back.**

**2009**

Name of exempt organization

ENGLISH-BONTER-MITCHELL FDN

Employer identification number

35-6247168

Name and title of officer

**Part I Type of Return and Return Information (Whole Dollars Only)**

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return for which you are filing this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than 1 line in Part I.

1a Form 990 check here ▶	<input type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12) . . . .	1b _____
2a Form 990-EZ check here ▶	<input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9) . . . . .	2b _____
3a Form 1120-POL check here ▶	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22) . . . . .	3b _____
4a Form 990-PF check here ▶	<input checked="" type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5) .	4b <u>27,954</u>
5a Form 8868 check here ▶	<input type="checkbox"/>	b Balance Due (Form 8868, line 3c) . . . . .	5b _____

**Part II Declaration and Signature Authorization of Officer**

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2009 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

**Officer's PIN: check one box only**

I authorize PNC BANK, N.A. to enter my PIN  as my signature  
ERO firm name Enter five numbers, but do not enter all zeros

on the organization's tax year 2009 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2009 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ \_\_\_\_\_

Date ▶ \_\_\_\_\_

**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2009 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ \_\_\_\_\_

Date ▶ \_\_\_\_\_

**ERO Must Retain This Form - See Instructions  
Do Not Submit This Form To the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see back of form.

Form **8879-EO** (2009)

**ESTIMATED TAX WORKSHEET FOR FORM 990-W**

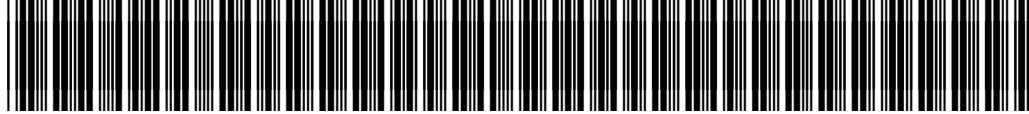
A. 2010 Estimated Tax . . . . .		<b>A</b>	
B. Enter 100 % of Line A . . . . .	<b>B</b>		
C. Enter 100 % of tax on 2009 FORM 990-PF . . . . .	<b>C</b>	27,954.	
D. Required Annual Payment (Smaller of lines B or C) . . . . .			<b>D</b> 27,954.
E. Income tax withheld (if applicable) . . . . .			<b>E</b> NONE
F. <b>Balance</b> (As rounded to the nearest multiple of 5 ) . . . . .			<b>F</b> 27,955.

**Record of Estimated Tax Payments**

Payment number	(a) Date	(b) Amount	(c) 2009 overpayment credit applied	(d) Total amount paid and credited (add (b) and (c))
1	05/17/2010		6,989.	6,989.
2	06/15/2010		6,989.	6,989.
3	09/15/2010		6,988.	6,988.
4	12/15/2010		6,989.	6,989.
<b>Total</b>			27,955.	27,955.

ESTIMATED PAYMENTS MUST BE MADE USING EITHER THE ELECTRONIC FEDERAL TAX PAYMENTS SYSTEM (EFTPS) OR IF ALLOWABLE, FEDERAL TAX DEPOSIT COUPONS (FORM 8109). THIS WORKSHEET MERELY PROVIDES THE AMOUNTS WHICH NEED TO BE PAID VIA ONE OF THE ABOVE METHODS.

990 TAX RETURN FOR ENGLISH-BONTER-MITCHELL FDN



\*0FDF302000980674220090000-000\*

**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ENGLISH-BONTER-MITCHELL FDN PNC BANK, NA		A Employer identification number 35-6247168
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (216) 257-4699
	P O BOX 94651		C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code CLEVELAND, OH 44101-4651		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 110,467,061.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>			
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .				
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B. . . . .				
	3 Interest on savings and temporary cash investments . . . . .				
	4 Dividends and interest from securities . . . . .	3,030,110.	3,030,110.		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-2,990,354.			
	b Gross sales price for all assets on line 6a 14,897,650.				
	7 Capital gain net income (from Part IV, line 2) . . . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10 a Gross sales less returns and allowances . . . . .				
b Less: Cost of goods sold . . . . .					
c Gross profit or (loss) (attach schedule) . . . . .					
11 Other income (attach schedule) . . . . .	48,946.	48,946.			
12 <b>Total.</b> Add lines 1 through 11 . . . . .	88,702.	3,079,056.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc. . . . .	522,138.	261,069.		261,069.
	14 Other employee salaries and wages . . . . .		NONE	NONE	
	15 Pension plans, employee benefits . . . . .		NONE	NONE	
	16a Legal fees (attach schedule) STMT 1 . . . . .	1,002.	NONE	NONE	1,002.
	b Accounting fees (attach schedule) STMT 2 . . . . .	750.	NONE	NONE	750.
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 3 . . . . .	48,852.	22,452.		
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .		NONE	NONE	
	22 Printing and publications . . . . .		NONE	NONE	
	23 Other expenses (attach schedule) STMT 4 . . . . .	37,303.	96.		37,207.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	610,045.	283,617.	NONE	300,028.
	25 Contributions, gifts, grants paid . . . . .	5,836,500.			5,836,500.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	6,446,545.	283,617.	NONE	6,136,528.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements . . . . .	-6,357,843.				
b Net investment income (if negative, enter -0-) . . . . .		2,795,439.			
c Adjusted net income (if negative, enter -0-) . . . . .					

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	5,250,233.	4,585,715.	4,585,715.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	NONE		
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U.S. and state government obligations (attach schedule) . . . . .	17,755,452.	6,971,694.	7,689,713.
	b Investments - corporate stock (attach schedule) . . . . .	45,345,967.	62,010,090.	67,394,746.
	c Investments - corporate bonds (attach schedule) . . . . .	41,650,385.	26,798,300.	28,016,777.
	11 Investments - land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans . . . . .			
	13 Investments - other (attach schedule) . . . . . STMT 5		3,303,375.	2,780,110.
	14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶) . . . . . STMT 6		66,976.		
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	110,002,037.	103,736,150.	110,467,061.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶) . . . . .			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	110,002,037.	103,736,150.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
29 Retained earnings, accumulated income, endowment, or other funds . . . . .				
30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	110,002,037.	103,736,150.		
31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	110,002,037.	103,736,150.		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	110,002,037.
2 Enter amount from Part I, line 27a . . . . .	2	-6,357,843.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7 . . . . .	3	100,937.
4 Add lines 1, 2, and 3 . . . . .	4	103,745,131.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8 . . . . .	5	8,981.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	103,736,150.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) . . . . .			2	-2,990,354.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . .					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . .  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	6,443,326.	122,287,052.	0.05269017361
2007	6,412,833.	139,018,429.	0.04612937325
2006	6,028,471.	127,771,068.	0.04718181584
2005	5,781,256.	121,755,394.	0.04748254521
2004	5,715,142.	119,788,706.	0.04771019064
2 Total of line 1, column (d) . . . . .			2 0.24119409855
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0.04823881971
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .			4 100,968,293.
5 Multiply line 4 by line 3 . . . . .			5 4,870,591.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6 27,954.
7 Add lines 5 and 6 . . . . .			7 4,898,545.
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 6,136,528.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . . Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	27,954.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	<b>2</b>	
<b>3</b> Add lines 1 and 2 . . . . .	<b>3</b>	27,954.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	<b>4</b>	NONE
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	27,954.
<b>6</b> Credits/Payments:		
<b>a</b> 2009 estimated tax payments and 2008 overpayment credited to 2009 . . . . .	<b>6a</b>	57,363.
<b>b</b> Exempt foreign organizations-tax withheld at source . . . . .	<b>6b</b>	NONE
<b>c</b> Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	NONE
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d . . . . .	<b>7</b>	57,363.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	29,409.
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> ▶ 27,955. <b>Refunded</b> ▶	<b>11</b>	1,454.

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . .	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ _____ <b>STMT 9</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i> . . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV.</i> . . . . .		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>PNC BANK</u> Telephone no. ▶ <u>(216) 257-4699</u> Located at ▶ <u>P O BOX 94651, CLEVELAND, OH</u> ZIP + 4 ▶ <u>44101-4651</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <u>15</u>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>	1b	X
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	1c	X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see page 20 of the instructions.) . . . . .	2b	X
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ _____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ) . . . . .	3b	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No  
If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		522,138.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total** number of other employees paid over \$50,000  Yes  No **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
-----		
-----		
-----		
-----		
-----		
-----		

**Total** number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	102,505,881.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	NONE
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions) . . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	102,505,881.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	102,505,881.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	1,537,588.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	100,968,293.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	5,048,415.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	5,048,415.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5 . . . . .	<b>2a</b>	27,954.
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	27,954.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	5,020,461.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	25,000.
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	5,045,461.
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	5,045,461.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	6,136,528.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	6,136,528.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	27,954.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	6,108,574.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				5,045,461.
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only . . . . .			5,734,195.	
<b>b</b> Total for prior years: 20 <u>07</u> , 20 <u>    </u> , 20 <u>    </u>		NONE		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . .	NONE			
<b>b</b> From 2005 . . . . .	NONE			
<b>c</b> From 2006 . . . . .	NONE			
<b>d</b> From 2007 . . . . .	NONE			
<b>e</b> From 2008 . . . . .	NONE			
<b>f</b> Total of lines 3a through e . . . . .	NONE			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ <u>6,136,528.</u>				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .			5,734,195.	
<b>b</b> Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
<b>d</b> Applied to 2009 distributable amount . . . . .				402,333.
<b>e</b> Remaining amount distributed out of corpus . . . . .	NONE			
<b>5</b> Excess distributions carryover applied to 2009 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010. . . . .				4,643,128.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	NONE			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . .	NONE			
<b>b</b> Excess from 2006 . . . . .	NONE			
<b>c</b> Excess from 2007 . . . . .	NONE			
<b>d</b> Excess from 2008 . . . . .	NONE			
<b>e</b> Excess from 2009 . . . . .	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2009, (b) 2008, (c) 2007, (d) 2006, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT 53				
<b>Total . . . . .</b>				<b>▶ 3a</b> 5,836,500.
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>				<b>▶ 3b</b>





**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					89,762.	
349.00		349.47		5.5%	10/01		09/25/2002	01/25/2009
		PROPERTY TYPE: SECURITIES						
		361.00					-12.00	
1,553.00		1552.56		5%	10/0		10/10/2003	01/25/2009
		PROPERTY TYPE: SECURITIES						
		1,535.00					18.00	
1000000.00		1000000.		4.5%	2/		06/05/2007	02/15/2009
		PROPERTY TYPE: SECURITIES						
		1000000.00						
550,000.00		550000.					02/25/1999	02/15/2009
		PROPERTY TYPE: SECURITIES						
		550,000.00						
426,930.00		40200.					VAR	02/19/2009
		PROPERTY TYPE: SECURITIES						
		1032949.00					-606019.00	
16,800.00		20000.					10/07/2008	02/23/2009
		PROPERTY TYPE: SECURITIES						
		20000.						
448.00		447.71		5.5%	10/01		09/25/2002	02/25/2009
		PROPERTY TYPE: SECURITIES						
		462.00					-14.00	
1,064.00		1064.46		5%	10/0		10/10/2003	02/25/2009
		PROPERTY TYPE: SECURITIES						
		1,052.00					12.00	
600,000.00		600000.		4.35%	3/0		02/14/2006	03/04/2009
		PROPERTY TYPE: SECURITIES						
		600,000.00						
32,000.00		10000.					06/15/2004	03/05/2009
		PROPERTY TYPE: SECURITIES						
		418,639.00					-386639.00	

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
13,770.00		1000. CALL ON GOOG 3/21/09 @ 510.00 PROPERTY TYPE: SECURITIES					10/06/2008	03/23/2009
							13,770.00	
119.00		118.7 FNMA POOL #254504 PROPERTY TYPE: SECURITIES					09/25/2002	03/25/2009
		123.00		5.5%	10/01/		-4.00	
2,450.00		2449.94 FNMA POOL #747528 PROPERTY TYPE: SECURITIES					10/10/2003	03/25/2009
		2,422.00		5%	10/0		28.00	
34,580.00		6500. CALL ON BEN 4/18/2009 @ 75 PROPERTY TYPE: SECURITIES					11/14/2008	04/20/2009
							34,580.00	
1,729.00		1728.9 FNMA POOL #254504 PROPERTY TYPE: SECURITIES					09/25/2002	04/25/2009
		1,785.00		5.5%	10/01		-56.00	
2,731.00		2731.44 FNMA POOL #747528 PROPERTY TYPE: SECURITIES					10/10/2003	04/25/2009
		2,701.00		5%	10/0		30.00	
1000000.00		1000000. FNMA PROPERTY TYPE: SECURITIES					08/30/2005	05/15/2009
		998,539.00		4.25%	5/		1,461.00	
555,000.00		555000. GOLDMAN SACHS GROUP INC NT DTD 5 PROPERTY TYPE: SECURITIES					08/12/2002	05/15/2009
		595,693.00					-40,693.00	
29,520.00		6000. CALL ON ACE 5/16/2009 @ 55 PROPERTY TYPE: SECURITIES					12/02/2008	05/18/2009
							29,520.00	
508.00		508.26 FNMA POOL #254504 PROPERTY TYPE: SECURITIES					09/25/2002	05/25/2009
		525.00		5.5%	10/01		-17.00	
2,543.00		2542.61 FNMA POOL #747528 PROPERTY TYPE: SECURITIES					10/10/2003	05/25/2009
		2,514.00		5%	10/0		29.00	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
400,000.00		400000. INTL BUSINESS MACH PROPERTY TYPE: SECURITIES 400,188.00		4.375%	6/0		07/22/2005 -188.00	06/01/2009
310,304.00		11900. COGNIZANT TECHNOLOGY SOLUTIO CL A PROPERTY TYPE: SECURITIES 348,608.00					06/14/2006 -38,304.00	06/04/2009
427,445.00		31600. HOLOGIC INC COM PROPERTY TYPE: SECURITIES 634,542.00					09/19/2006 -207097.00	06/04/2009
310,632.00		4400. ISHARES TR NASDQ BIO INDX FD PROPERTY TYPE: SECURITIES 383,794.00					10/15/2007 -73,162.00	06/04/2009
745,968.00		14250. ISHARES TR RUSSELL 2000 PROPERTY TYPE: SECURITIES 1117764.00					VAR -371796.00	06/04/2009
928.00		927.66 FNMA POOL #254504 PROPERTY TYPE: SECURITIES 958.00		5.5%	10/01		09/25/2002 -30.00	06/25/2009
4,516.00		4515.87 FNMA POOL #747528 PROPERTY TYPE: SECURITIES 4,465.00		5%	10/0		10/10/2003 51.00	06/25/2009
2,829.00		2829.2 FNMA POOL #254504 PROPERTY TYPE: SECURITIES 2,921.00		5.5%	10/01		09/25/2002 -92.00	07/25/2009
4,168.00		4167.58 FNMA POOL #747528 PROPERTY TYPE: SECURITIES 4,121.00		5%	10/0		10/10/2003 47.00	07/25/2009
550,000.00		550000. ASSOCIATES CORP NORTH AMER SUB D PROPERTY TYPE: SECURITIES 560,274.00					01/19/2000 -10,274.00	08/01/2009
2,957.00		2957.35 FNMA POOL #254504 PROPERTY TYPE: SECURITIES 3,053.00		5.5%	10/0		09/25/2002 -96.00	08/25/2009

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
4,056.00		4056.25			5%	10/10/2003	45.00	08/25/2009
		FNMA POOL #747528 PROPERTY TYPE: SECURITIES						
		4,011.00						
790,747.00		29550.				VAR	-392955.00	09/14/2009
		CHESAPEAKE ENERGY CORP COM PROPERTY TYPE: SECURITIES						
		1183702.00						
199,212.00		4595.				09/22/2008	-28,699.00	09/14/2009
		ENERGEN CORP PROPERTY TYPE: SECURITIES						
		227,911.00						
496,398.00		10110.				VAR	-206432.00	09/14/2009
		EXELON CORP COM PROPERTY TYPE: SECURITIES						
		702,830.00						
281,092.00		12917.836				08/30/2005	-63,298.00	09/14/2009
		FIDELITY ADV SMALL CAP I #298 PROPERTY TYPE: SECURITIES						
		344,390.00						
662,882.00		11700.				03/29/2007	-37,746.00	09/14/2009
		GENZYME CORP COM PROPERTY TYPE: SECURITIES						
		700,628.00						
363,800.00		4475.				10/15/2007	-26,536.00	09/14/2009
		ISHARES TR NASDQ BIO INDX FD PROPERTY TYPE: SECURITIES						
		390,336.00						
744,031.00		33775.				VAR	-123936.00	09/14/2009
		KROGER CO. PROPERTY TYPE: SECURITIES						
		867,967.00						
500,430.00		21000.				VAR	-265802.00	09/14/2009
		T ROWE PRICE NEW HORIZONS FUND PROPERTY TYPE: SECURITIES						
		766,232.00						
513,500.00		50000.				VAR	-168161.00	09/14/2009
		ROYCE FD TOTAL RETURN PROPERTY TYPE: SECURITIES						
		681,661.00						
479,498.00		25000.				11/13/2006	-308002.00	09/14/2009
		NABORS INDUSTRIES LTD SHS PROPERTY TYPE: SECURITIES						
		787,500.00						

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
500,000.00		500000. SBC COMMUNICATIONS PROPERTY TYPE: SECURITIES 500,000.00		4.125%	9/1		07/22/2005	09/15/2009
7,078.00		7077.58 FNMA POOL #254504 PROPERTY TYPE: SECURITIES 7,308.00		5.5%	10/0		09/25/2002	09/25/2009 -230.00
1,845.00		1844.98 FNMA POOL #747528 PROPERTY TYPE: SECURITIES 1,824.00		5%	10/0		10/10/2003	09/25/2009 21.00
1,786.00		1786.13 FNMA POOL #747528 PROPERTY TYPE: SECURITIES 1,766.00		5%	10/0		10/10/2003	10/25/2009 20.00
249,638.00		23775. SCHERING-PLOUGH COMPANY PROPERTY TYPE: SECURITIES 317,978.00					05/02/2007	11/05/2009 -68,340.00
750,000.00		750000. 3M COMPANY PROPERTY TYPE: SECURITIES 747,720.00		5.125%	11/0		06/07/2007	11/06/2009 2,280.00
1.00		.0425 MERCK & CO INC NEW PROPERTY TYPE: SECURITIES 1.00					05/02/2007	11/17/2009
3,850.00		2500. CALL ON UNP 11/21/2009 @ 60 PROPERTY TYPE: SECURITIES					07/07/2009	11/19/2009 3,850.00
149,971.00		2500. UNION PACIFIC CORP PROPERTY TYPE: SECURITIES 109,159.00					01/31/2006	11/19/2009 40,812.00
6,622.00		4300. CALL ON UNP 11/21/2009 @ 60 PROPERTY TYPE: SECURITIES					07/07/2009	11/20/2009 6,622.00
257,950.00		4300. UNION PACIFIC CORP PROPERTY TYPE: SECURITIES 187,754.00					01/31/2006	11/20/2009 70,196.00

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
2,148.00		2148.02	FNMA POOL #747528		5% 10/0		10/10/2003	11/25/2009	
		2,124.00	PROPERTY TYPE: SECURITIES				24.00		
808,059.00		16800.	XTO ENERGY INC				09/14/2009	12/15/2009	
		683,777.00	PROPERTY TYPE: SECURITIES				124,282.00		
1,453.00		1453.32	FNMA POOL #747528		5% 10/0		10/10/2003	12/25/2009	
		1,437.00	PROPERTY TYPE: SECURITIES				16.00		
TOTAL GAIN (LOSS) .....							-----	-2990354.	
							=====		

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES - PRINCIPAL (ALLOCA	1,002.			1,002.
TOTALS	1,002.	NONE	NONE	1,002.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
PNC BANK, NA	750.			750.
TOTALS	750.	NONE	NONE	750.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	5,252.	5,252.
FEDERAL ESTIMATES - INCOME	26,400.	
FOREIGN TAXES ON QUALIFIED FOR	16,173.	16,173.
FOREIGN TAXES ON NONQUALIFIED	1,027.	1,027.
	-----	-----
TOTALS	48,852.	22,452.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
MISC FOUNDATION EXPENSES	37,207.		37,207.
ADR SERVICE FEES	96.	96.	
	-----	-----	-----
TOTALS	37,303.	96.	37,207.
	=====	=====	=====

ENGLISH-BONTER-MITCHELL FDN

35-6247168

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
ALTERNATIVE INVESTMENTS	C	3,303,375.	2,780,110.
TOTALS		----- 3,303,375. =====	----- 2,780,110. =====

FORM 990PF, PART II - OTHER ASSETS

=====

DESCRIPTION	ENDING BOOK VALUE
-----	-----
SANTA CLAUS DISPLAY	66,976.
TOTALS	----- 66,976. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
POSTED CURR YR FOR PR YR	5,816.
CARRY VALUE ADJUSTMENT	66,975.
ROUNDING ADJUSTMENT	2.
RECOVERY OF PRIOR YEAR DISTRIBUTION	25,000.
RETURN OF CAPITAL (ISHARES TR US TIPS BD	3,144.
	-----
TOTAL	100,937.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
POSTED SUBSEQ YR FOR CURR YR	5,917.
BASIS ADJUSTMENT	3,064.
	-----
TOTAL	8,981.
	=====

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

IN

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

PNC BANK, NA

ADDRESS:

P O BOX 94651

CLEVELAND OH, OH 44101-4651

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 50

COMPENSATION ..... 522,138.

COMPENSATION EXPLANATION:

ADMINISTRATION & INVESTMENT MANAGEMENT

TOTAL COMPENSATION: 522,138.

=====

=====

RECIPIENT NAME:  
WITTENBERG UNIVERSITY  
LAUREN HOUSER  
ADDRESS:  
PO BOX 720  
SPRINGFIELD, OH 45501-9975  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
SCHOLARSHI  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
PURDUE UNIVERSITY  
OUTSIDE AWARDS  
ADDRESS:  
1060 HOVDE HALL  
WEST LAFAYETTE, IN 47907-1060  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
SCHOLARSHIP  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
INDIANA WESLEYAN UNIVERSITY  
ALISSA DEATON  
ADDRESS:  
4201 SOUTH WASHINGTON STREET  
MARION, IN 46953  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
SCHOLARSHIP  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
HANOVER COLLEGE  
ANNA SELBY  
ADDRESS:  
PO BOX 108  
HANOVER, IN 47243-0108  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
SCHOLARSHIP  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
FORT WAYNE URBAN LEAGUE  
JONATHAN RAY, EXECUTIVE DIRECTOR  
ADDRESS:  
2135 SOUTH HANNA STREET  
FORT WAYNE, IN 46803  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
IU FOUNDATION  
C/O INDIANA UNIVERSITY FOUNDATION  
ADDRESS:  
PO BOX 660245  
INDIANAPOLIS, IN 46266-0245  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
UNITED HISPANIC-AMERICANS, INC  
ROSA GERRA, EXECUTIVE DIRECTOR  
ADDRESS:  
2424 FAIRFIELD AVENUE  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 60,000.

RECIPIENT NAME:  
UNITED WAY OF ALLEN COUNTY, INC  
JERRY PETERSON, PRESIDENT/CEO  
ADDRESS:  
334 E BERRY ST, PO BOX 11784  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 240,000.

RECIPIENT NAME:  
THREE RIVERS FESTIVAL  
EXECUTIVE BOARD, INC  
ADDRESS:  
102 THREE RIVERS NORTH  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 30,000.

RECIPIENT NAME:  
JUNIOR ACHIEVEMENT, INC  
LENA YARIAN, PRESIDENT  
ADDRESS:  
601 NOBLE DRIVE  
FORT WAYNE, IN 46825  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 150,000.

RECIPIENT NAME:  
AIDS TASK FORCE, INC  
GREGORY MANIFOLD, EXEC DIRECTOR  
ADDRESS:  
525 OXFORD STREET  
FORT WAYNE, IN 46806  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
ALLEN COUNTY EDUCATION PARTNERSHIP  
BRIAN WHITE, EXECUTOR DIRECTOR  
ADDRESS:  
709 CLAY ST, STE 101  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 60,000.

RECIPIENT NAME:  
ALLEN COUNTY - FORT WAYNE  
HISTORICAL SOCIETY, INC  
ADDRESS:  
302 EAST BERRY STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 136,000.

RECIPIENT NAME:  
ALLEN COUNTY CASA COALITION  
IAN BOYCE, PRESIDENT  
ADDRESS:  
11801 LIMA ROAD  
FORT WAYNE, IN 46818  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
AUDIENCES UNLIMITED, INC  
LILLIAM EMBICK, EXECUTIVE DIRECTOR  
ADDRESS:  
227 E WASHINGTON BLVD, RM 301  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 12,000.

RECIPIENT NAME:  
BIG BROTHERS/BIG SISTERS  
OF NORTHEAST INDIANA, INC  
ADDRESS:  
2439 FAIRFIELD AVENU  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 42,000.

RECIPIENT NAME:  
BLESSINGS IN A BACKPACK, INC  
MICHAEL S GOULOFF, CHAIRMAN  
ADDRESS:  
111 EAST WAYNE ST, STE 555  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
BOY SCOUTS OF AMERICA  
ANTHONY WAYNE AREA COUNCIL  
ADDRESS:  
8315 W JEFFERSON BLVD  
FORT WAYNE, IN 46804-8306  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 65,000.

RECIPIENT NAME:  
ARCH INC  
ANGELA QUINN, EXECUTIVE DIRECTOR  
ADDRESS:  
437 E BERRY ST, STE 204  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
ARTLINK, INC  
DEB WASHLER, EXECUTIVE DIRECTOR  
ADDRESS:  
437 E BERRY ST, STE 202  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 7,000.

RECIPIENT NAME:  
ARTS UNITED OF GREATER FORT WAYNE  
JIM SPARROW, EXECUTIVE DIRECTOR  
ADDRESS:  
114 E SUPERIOR STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 160,000.

RECIPIENT NAME:  
ASSOCIATED CHURCHES OF  
FORT WAYNE/ALLEN COUNTY  
ADDRESS:  
602 EAST WAYNE STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 100,000.

RECIPIENT NAME:  
AUBURN AUTOMOTIVE HERITAGE, INC  
LAURA BRINKMAN, EXECUTIVE DIRECTOR  
ADDRESS:  
1600 S WAYNE STREET  
AUBURN, IN 46706  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 40,000.

RECIPIENT NAME:  
BOYS & GIRLS CLUB OF FORT WAYNE  
JOE JORDAN, EXECUTIVE DIRECTOR  
ADDRESS:  
2609 FAIRFIELD AVENUE  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 60,000.

=====

RECIPIENT NAME:  
CANCER SERVICES OF ALLEN COUNTY  
DIANNE MAY, EXECUTIVE DIRECTOR  
ADDRESS:  
6316 MUTUAL DRIVE  
FORT WAYNE, IN 46285  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
CEDARS HOPE, INC  
JODY NORTON, EXECUTIVE DIRECTOR  
ADDRESS:  
527 W BERRY STREET  
FORT WAYNE, IN 46802-2103  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:  
CENTER FOR NONVIOLENCE, INC  
DAWN WITTE, FINANCE COORDINATOR  
ADDRESS:  
235 W CREIGHTON  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
CHILDREN'S HOPE INC  
CINDY ATKINSON, EXECUTIVE DIRECTOR  
ADDRESS:  
7922 W JEFFERSON BLVD  
FORT WAYNE, IN 46804  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 8,000.

RECIPIENT NAME:  
UNITED NEGRO COLLEGE FUND  
ANDREA NEELYU, IN AREA DEV DIRECTOR  
ADDRESS:  
3737 N MERIDIAN ST, STE 203  
INDIANAPOLIS, IN 46208  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
COME2GO MINISTRIES, INC  
REVEREND MARK MINNICK  
ADDRESS:  
323 W BAKER ST, PO BOX 10636  
FORT WAYNE, IN 46853-0636  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 30,000.

=====

RECIPIENT NAME:  
COMMUNITY FOUNDATION OF  
GREATER FORT WAYNE  
ADDRESS:  
555 E WAYNE STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
COMMUNITY HARVEST FOOD BANK  
OF NORTHEAST INDIANA, INC  
ADDRESS:  
999 E TILLMAN RD, PO BOX 10967  
FORT WAYNE, IN 46816  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 52,500.

RECIPIENT NAME:  
COMMUNITY TRANSPORTATION NETWORK  
BECKY WEIMERSKIRCH, EXEC DIRECTOR  
ADDRESS:  
2701 S COLISEUM BLVD, PO BOX 13371  
FORT WAYNE, IN 46806  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

=====

RECIPIENT NAME:  
ALLEN COUNTY DRUG & ALCOHOL  
CONSORTIUM INC  
ADDRESS:  
532 W JEFFERSON BLVD  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
EAST ALLEN FAMILY RESOURCE CENTER  
SHARON WILSON, EXECUTIVE DIRECTOR  
ADDRESS:  
6330 PRIZE STREET  
FORT WAYNE, IN 46803  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
EAST WAYNE STREET CENTER  
ATTN: EXECUTIVE DIRECTOR  
ADDRESS:  
801 EAST WAYNE STREET  
FORT WAYNE, IN 46803  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 40,000.

RECIPIENT NAME:  
EASTER SEALS OF ARC, OF NE INDIANA  
BILLS ANDREAS, EXECUTIVE DIRECTOR  
ADDRESS:  
4919 COLDWATER ROAD  
FORT WAYNE, IN 46825  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 35,000.

RECIPIENT NAME:  
EMBASSY THEATRE FOUNDATION  
KELLY UPDIKE, EXECUTIVE DIRECTOR  
ADDRESS:  
125 W JEFFERSON BLVD  
FORT WAYNE, IN 46802-3012  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 120,000.

RECIPIENT NAME:  
EARLY CHILDHOOD ALLIANCE  
MADELEINE BAKER, EXEC DIRECTOR  
ADDRESS:  
3320 FAIRFIELD AVENUE  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

=====

RECIPIENT NAME:

EUPELL A WILSON CENTER  
SHIRLEY WOODS, PRESIDENT

ADDRESS:

1512 OXFORD STREET  
FORT WAYNE, IN 46806

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

AFRICAN/AFRICAN-AMERICAN  
HISTORICAL SOCIETY

ADDRESS:

436 E DOUGLAS AVENUE  
FORT WAYNE, IN 46802

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

F. A. M. E.  
IPFW 2101 E COLISEUM BLVD

ADDRESS:

RHINEHART MUSIC BLDG, RM 230A  
FORT WAYNE, IN 46805-1499

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 5,000.

=====

RECIPIENT NAME:  
FAMILY & CHILDREN'S SERVICES INC  
STEPHEN A JARRELL, EXEC DIRECTOR  
ADDRESS:  
2712 S CALHOUN STREET  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
FELLOWSHIP OF CHRISTIAN ATHLETES  
KRAIG CABE, N INDIANA DIRECTOR  
ADDRESS:  
576 GEIGER DRIVE  
ROANOKE, IN 46783  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
ERIN'S HOUSE FOR GRIEVING CHILDREN  
DEBBIE MEYER, EXEC DIRECTOR  
ADDRESS:  
3811 ILLINOIS ROAD, STE 205  
FORT WAYNE, IN 46804  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
TEACH OUR CHILDREN FUND, INC  
DIANA YNGSTROM-BUGGE, RESOURCE MGR  
ADDRESS:  
3310 MALLARD COVE LANE  
FORT WAYNE, IN 46804  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
FORT WAYNE CHILDREN'S CHOIR, INC  
IPFW RHINEHART MUSIC CENTER  
ADDRESS:  
2101 E COLISEUM BLVD  
FORT WAYNE, IN 46805-1445  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 7,000.

RECIPIENT NAME:  
FT WAYNE CHILDREN'S HOME OF  
THE UNITED CHURCH OF CHRIST, INC  
ADDRESS:  
2525 LAKE AVENUE  
FORT WAYNE, IN 46805-5457  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 30,000.

=====

RECIPIENT NAME:

FORT WAYNE CIVIC THEATER  
PHILLIP COLGLAZIER, EXEC DIRECTOR

ADDRESS:

303 E MAIN STREET  
FORT WAYNE, IN 46802

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 75,000.

RECIPIENT NAME:

FORT WAYNE BALLET, INC  
KAREN GIBBONS-BROWN, EXEC DIRECTOR

ADDRESS:

324 PENN AVENUE  
FORT WAYNE, IN 46805

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 30,000.

RECIPIENT NAME:

FORT WAYNE DANCE COLLECTIVE, INC  
LIZ NOMMIER, ARTISTIC DIRECTOR

ADDRESS:

437 E BERRY ST, STE 203  
FORT WAYNE, IN 46802

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
FORT WAYNE MUSEUM OF ART  
CHARLES SHEPARD, EXEC DIRECTOR  
ADDRESS:  
311 EAST MAIN STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 275,000.

RECIPIENT NAME:  
FT WAYNE PARKS & RECREATION, INC  
AL MOLL, EXECUTIVE DIRECTOR  
ADDRESS:  
705 EAST STATE BLVD  
FORT WAYNE, IN 46805  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 65,000.

RECIPIENT NAME:  
FORT WAYNE CLUBHOUSE, INC  
ANDREW WILSON, EXECUTIVE DIRECTOR  
ADDRESS:  
3327 LAKE AVENUE  
FORT WAYNE, IN 46805  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:

FORT WAYNE WOMEN'S BUREAU, INC  
PATRICIA VAN LEUVEN, INTERIM COO

ADDRESS:

3521 LAKE AVENUE, STE 1  
FORT WAYNE, IN 46805

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:

FORT WAYNE YOUTHEATRE, INC  
HARVEY COCKS, EXECUTIVE DIRECTOR

ADDRESS:

303 E MAIN STREEET  
FORT WAYNE, IN 46802

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:

FORT WAYNE ZOOLOGICAL SOCIETY  
JIM ANDERSON, DIRECTOR

ADDRESS:

3411 SHERMAN BLVD  
FORT WAYNE, IN 46808

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 180,000.

=====

RECIPIENT NAME:

FRANCISCAN CENTER, INC  
SALLY LEY, CEO FOUNDER

ADDRESS:

4643 GAYWOOD DRIVE  
FORT WAYNE, IN 46806

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

FORT WAYNE PUBLIC TELEVISION, INC  
BRUCE HAINES, PRESIDENT

ADDRESS:

2501 E COLISEUM BLVD  
FORT WAYNE, IN 46805-1562

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

FORT WAYNE RESCUE MISSION  
JIM DANCE, PASTOR, PRESIDENT

ADDRESS:

301 SUPERIOR ST, PO BOX 11116  
FORT WAYNE, IN 46855-1116

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 70,000.

RECIPIENT NAME:  
FORT WAYNE SOCIETY  
OF ST VINCENT DEPAUL, INC  
ADDRESS:  
1600 S CALHOUN STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
FORT WAYNE SPORTS FOUNDATION, INC  
ADDRESS:  
PO BOX 12445  
FORT WAYNE, IN 46863-2445  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
GENESIS OUTREACH, INC  
LINDA GOLDEN, EXEC DIRECTOR  
ADDRESS:  
2812 GAY STREET  
FORT WAYNE, IN 46806  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

=====

RECIPIENT NAME:

GIRL SCOUTS OF N INDIANA-MICHIANA  
SHERRI WEIDMAN, EXECUTIVE DIRECTOR

ADDRESS:

10008 DUPONT CIRCLE DRIVE EAST  
FORT WAYNE, IN 46825

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 125,000.

RECIPIENT NAME:

GOODWILL INDUSTRIES OF FORT WAYNE  
BILL WARRINGER, PRESIDENT/CEO

ADDRESS:

1516 MAGNAVOX WAY  
FORT WAYNE, IN 46804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:

GREATER FT WAYNE CHAMBER  
OF COMMERCE FOUNDATION

ADDRESS:

826 EWING STREET  
FORT WAYNE, IN 46802

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
HARLAN CHRISTIAN YOUTH CENTER  
ADDRESS:  
17308 SECOND ST, PO BOX 467  
HARLAN, IN 46743  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 7,500.

RECIPIENT NAME:  
HAROLD W MCMILLEN CENTER  
FOR HEALTH EDUCATION  
ADDRESS:  
600 JIM KELLEY BLVD  
FORT WAYNE, IN 46816  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
HEADWATERS PARK ALLIANCE  
ADDRESS:  
110 WEST BERRY ST, STE 1006  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
HEARTLAND CHAMBER CHORALE, INC  
ADDRESS:  
2701 SPRING STREET, NC122  
FORT WAYNE, IN 46808  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
HISTORIC LANDMARKS FDN OF INDIANA  
DAVID LUPKE, PRESIDENT  
ADDRESS:  
340 WEST MICHIGAN STREET  
INDIANAPOLIS, IN 46202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
HOMEBOUND MEALS, INC  
ADDRESS:  
611 WEST BERRY STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 7,000.

RECIPIENT NAME:  
INDEPENDENT COLLEGES OF INDIANA FDN  
ADDRESS:  
3135 NORTH MERIDIAN STREET  
INDIANAPOLIS, IN 46208-4717  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 90,000.

RECIPIENT NAME:  
INDIANA UNIVERSITY  
IU SCHOOL OF MEDICINE  
ADDRESS:  
1120 SOUTH DRIVE, PO BOX 7059  
INDIANAPOLIS,, IN 46207-7059  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 40,000.

RECIPIENT NAME:  
INDIANA YOUTH INSTITUTE, INC  
ADDRESS:  
603 E WASHINGTON STREET, STE 800  
INDIANAPOLIS, IN 46204-2692  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
INTERFAITH HOSPITALITY NETWORK  
OF GREATER FORT WAYNE, INC  
ADDRESS:  
2605 GAY STREET, PO BOX 13326  
FORT WAYNE, IN 46868  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
IVY TECH FOUNDATION  
ADDRESS:  
3800 NORTH ANTHONY BLVD  
FORT WAYNE, IN 46805-1489  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
INDIANA PURDUE FOUNDATION  
ADDRESS:  
2101 E COLISEUM BLVD  
FORT WAYNE, IN 46805-1499  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 430,000.

RECIPIENT NAME:  
LEO-GRABILL SPORTS COMPLEX, INC  
ADDRESS:  
9621 POPLAR CREEK PLACE, PO BOX 143  
LEO, IN 46765  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
LIFELINE YOUTH & FAMILY SERVICES  
ADDRESS:  
7136 GETTYSBURG PIKE, PO BOX 80487  
FORT WAYNE, IN 46898-0487  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
THE LITERACY ALLIANCE, INC  
ADDRESS:  
709 CLAY ST, STE 100  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
LITTLE RIVER WETLANDS PROJECT, INC  
ADDRESS:  
2403 FAIROAK DRIVE  
FORT WAYNE, IN 46809-2301  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
LEADERSHIP FORT WAYNE, INC  
ADDRESS:  
2101 E COLISEUM BLVD  
FORT WAYNE, IN 46805  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
MARTIN LUTHER KING SCHOOL, INC  
ADDRESS:  
4615 WERLING DRIVE  
FORT WAYNE, IN 46806  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
MATTHEW 25, INC  
ADDRESS:  
413 E JEFFERSON BLVD  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
MENTAL HEALTH ASSOCIATION  
IN ALLEN COUNTY  
ADDRESS:  
277 E WASHINGTON BLVD  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
MUSTARD SEED FURNITURE BANK  
OF FORT WAYNE, INC  
ADDRESS:  
5429 KEYSTONE DRIVE  
FORT WAYNE, IN 46825  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
LUTHERAN HOMES, INC  
ADDRESS:  
6701 S ANTHONY BLVD  
FORT WAYNE, IN 46816-2035  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
NEW TRAILS FOR ABOITE, INC  
ADDRESS:  
5750 COVENTRY LANE, STE B1  
FORT WAYNE, IN 46804-7166  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 85,000.

RECIPIENT NAME:  
NE INDIANA INNOVATION CENTER  
ADDRESS:  
3201 STELLHORN ROAD  
FORT WAYNE, IN 46815  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 75,000.

RECIPIENT NAME:  
NORTHEAST INDIANA FOUNDATION  
ADDRESS:  
300 E MAIN ST, STE 210  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 105,000.

RECIPIENT NAME:  
NORTHERN INDIANA HISTORICAL  
SOCIETY FOUNDATION  
ADDRESS:  
808 WEST WASHINGTON  
SOUTH BEND, IN 46601  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
NEIGHBORHOOD HEALTH CLINICS, INC  
ADDRESS:  
1717 S CALHOUN ST, PO BOX 11949  
FORT WAYNE, IN 46862-1949  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
SCAN, INC  
ADDRESS:  
500 W MAIN STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
SCIENCE CENTRAL, INC  
ADDRESS:  
1950 N CLINTON STREET  
FORT WAYNE, IN 46805-4049  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 60,000.

RECIPIENT NAME:  
SOUTHEAST YOUTH COUNCIL, INC  
ADDRESS:  
123 MEYER DR, PO BOX 236  
MONROEVILLE, IN 46773  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
PARKVIEW FOUNDATION  
ADDRESS:  
2200 RANDALLIA DRIVE  
FORT WAYNE, IN 46805-4699  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 85,000.

RECIPIENT NAME:  
PATHWAYS, INC  
ADDRESS:  
4302 E STATE BLVD  
FORT WAYNE, IN 46805-6971  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
PLYMOUTH CONGREGATIONAL CHURCH  
ADDRESS:  
501 WEST BERRY STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 70,000.

RECIPIENT NAME:  
THE POWER HOUSE YOUTH CENTER  
ADDRESS:  
830 MAIN STREET  
NEW HAVEN, IN 46774  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
ST MARY'S CATHOLIC CHURCH  
ST MARY'S SOUP KITCHEN  
ADDRESS:  
1101 SOUTH LAFAYETTE STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
FOOD PROGRAM SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
TAYLOR UNIVERSITY BROADCASTING, INC  
ADDRESS:  
1025 WEST RUDISILL BLVD  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 100,000.

=====

RECIPIENT NAME:  
TURNSTONE CENTER FOR  
DISABLED CHILDREN/ADULTS INC  
ADDRESS:  
3320 NORTH CLINTON STREET  
FORT WAYNE, IN 46805  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 150,000.

RECIPIENT NAME:  
UNIVERSITY OF ST FRANCIS  
ADDRESS:  
2701 SPRING STREET  
FORT WAYNE, IN 46808  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 150,000.

RECIPIENT NAME:  
VINCENT HOUSE, INC  
ADDRESS:  
2827 HOLTON AVENUE  
FORT WAYNE, IN 46806  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
WELLSPRING INTERFAITH SOCIAL SVCS  
ADDRESS:  
1316 BROADWAY AVENUE  
FORT WAYNE, IN 46802-3306  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
YMCA OF FORT WAYNE, INC  
ADDRESS:  
347 W BERRY ST, STE 500  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 225,000.

RECIPIENT NAME:  
YWCA FORT WAYNE, INC  
ADDRESS:  
1610 SPY RUN AVENUE  
FORT WAYNE, IN 46805-4033  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 90,000.

RECIPIENT NAME:  
SPECIAL OLYMPICS OF ALLEN COUNTY  
ADDRESS:  
8710 SPRING FOREST DRIVE  
FORT WAYNE, IN 46804  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
FT WAYNE PHILHARMONIC ORCHESTRA  
ADDRESS:  
4901 FULLER DRIVE  
FORT WAYNE, IN 46835  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 175,000.

RECIPIENT NAME:  
ONE CHURCH - ONE OFFENDER, INC  
ADDRESS:  
228 WEST LEXINGTON AVENUE  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

=====

RECIPIENT NAME:

FRIENDS OF THE LINCOLN COLLECTION

ADDRESS:

7611 HOPE FARM ROAD  
FORT WAYNE, IN 46815-6541

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 160,000.

RECIPIENT NAME:

GENERAL HOSPITAL CORPORATION

ADDRESS:

55 FRUIT ST, CNY 149/8301  
BOSTON, MA 02114

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:

LEAGUE FOR THE BLIND/DISABLED, INC

ADDRESS:

5821 SOUTH ANTHONY BLVD  
FORT WAYNE, IN 46816

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
THE NATURE CONSERVANCY  
ADDRESS:  
1505 N DELAWARE ST, STE 200  
INDIANAPOLIS, IN 46202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 35,000.

RECIPIENT NAME:  
HUNTINGTON UNIVERSITY  
ADDRESS:  
2303 COLLEGE AVENUE  
HUNTINGTON, IN 46750  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
INDIANA-PURDUE FOUNDATION  
ADDRESS:  
2101 E COLISEUM BLVD  
FORT WAYNE, IN 46805-1499  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
ATHLETIC SCHOLARSHIPS  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 30,000.

RECIPIENT NAME:  
INDIANA INSTITUTE OF TECHNOLOGY  
ADDRESS:  
1600 EAST WASHINGTON BLVD  
FORT WAYNE, IN 46803  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 75,000.

RECIPIENT NAME:  
NORTHEAST INDIANA PUBLIC RADIO  
ADDRESS:  
3204 CLAIRMONT CT, PO BOX 8459  
FORT WAYNE, IN 46898-8459  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 80,000.

RECIPIENT NAME:  
SALVATION ARMY  
ADDRESS:  
2901 N CLINTON STREET  
FORT WAYNE, IN 46805  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
WHITINGTON HOMES & SERVICES  
FOR CHILDREN AND FAMILIES  
ADDRESS:  
2423 FAIRFIELD AVENUE  
FORT WAYNE, IN 46807  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
ACRES INC  
ADDRESS:  
1802 CHAPMAN ROAD  
HUNTERTOWN, IN 46748  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
AMERICAN RED CROSS  
ADDRESS:  
1212 E CALIFORNIA RD, PO BOX 5508  
FORT WAYNE, IN 46895  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
FORT WAYNE AREA YOUTH FOR CHRIST  
ADDRESS:  
2825 HILLEGAS ROAD  
FORT WAYNE, IN 46808  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
FORT WAYNE CHILDREN'S HOME  
OF THE UNITED CHURCH OF CHRIST  
ADDRESS:  
2525 LAKE AVENUE  
FORT WAYNE, IN 46805-5457  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 35,000.

RECIPIENT NAME:  
FORT WAYNE CINEMA CENTER  
ADDRESS:  
437 E BERRY STREET  
FORT WAYNE, IN 46802  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 10,000.

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RECIPIENT NAME:

UNITY PERFORMING ARTS FOUNDATION  
YOUTH CHORAL PROGRAM

ADDRESS:

PO BOX 10394  
FORT WAYNE, IN 46852

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

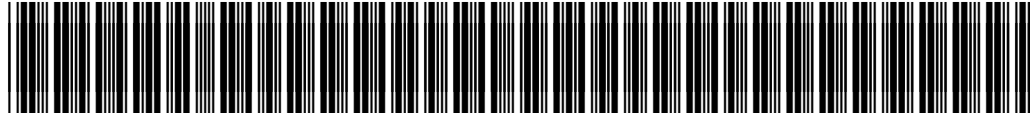
PUBLIC

AMOUNT OF GRANT PAID ..... 25,000.

TOTAL GRANTS PAID: ..... 5,836,500.

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INDIANA TAX RETURN FOR ENGLISH-BONTER-MITCHELL FDN



\*0INF302000980674220090000-000\*

NP-20

State Form 51062  
(R2 / 3-09)

Indiana Department of Revenue  
Indiana Nonprofit Organization's Annual Report  
For the Calendar Year or Fiscal Year

Check if:  Change of Address  
 Amended Report  
 Final Report: Indicate  
Date Closed \_\_\_\_\_

Beginning \_\_\_\_\_ and Ending \_\_\_\_\_  
MM/DD/YYYY MM/DD/YYYY

Due on the 15th day of the 5th month following the end of the tax year.  
NO FEE REQUIRED.

Name of Organization ENGLISH-BONTER-MITCHELL FDN PNC BANK, NA		Telephone Number 216-257-4699	
Address P O BOX 94651		County	Indiana Taxpayer Identification Number
City CLEVELAND	State OH	Zip Code 44101-4651	Federal Identification Number 35-6247168
Printed Name of Person to Contact		Contact's Telephone Number	

If you are filing a federal return, attach a completed copy of Form 990, 990EZ, or 990PF.

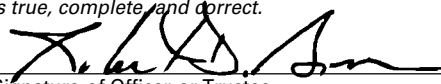
**Note:** If your organization has unrelated business income of more than \$1,000 as defined under **Section 513** of the Internal Revenue Code, **you must also file Form IT-20NP.**

**Current Information**

1. Have any changes not previously reported to the Department been made in your governing instruments, (e.g.) articles of incorporation, bylaws, or other instruments of similar importance? If yes, attach a detailed description of changes.
2. Indicate number of years your organization has been in continuous existence. \_\_\_\_\_.
3. Attach a schedule, listing the names, titles and addresses of your current officers. **SEE STATEMENT 1**
4. Briefly describe the purpose of mission of your organization below.

Email Address: \_\_\_\_\_

*I declare under the penalties of perjury that I have examined this return, including all attachments, and to the best of my knowledge and belief, it is true, complete and correct.*

	TAX MANAGER	04/01/2010
Signature of Officer or Trustee	Title	Date

Name of Person(s) to Contact \_\_\_\_\_ Daytime Telephone Number \_\_\_\_\_

**Important:** Please submit this completed form and/or extension to:  
Indiana Department of Revenue, Tax Administration  
P.O. Box 7147  
Indianapolis, IN 46207-7147  
Telephone: (317) 232-2045

**Extensions of Time to File**

The Department recognizes the Internal Revenue Service application for automatic extension of time to file, Form 8868. **Please forward a copy of your federal extension, identified with your Nonprofit Taxpayer Identification Number (TID), to the Indiana Department of Revenue, Tax Administration by the original due date to prevent cancellation of your sales tax exemption.** Always indicate your Indiana Taxpayer Identification number on your request for an extension of time to file.

Reports post marked within thirty (30) days after the federal extension due date, as requested on Federal Form 8868, will be considered as timely filed. A copy of the federal extension must also be attached to the Indiana report. In the event that a federal extension is not needed, a taxpayer may request in writing an Indiana extension of time to file from the: Indiana Department of Revenue, Tax Administration, P.O. Box 7147, Indianapolis, IN 46207-7147, (317) 232-4015.

If Form NP-20 or extension is not timely filed, the taxpayer will be notified by the Department pursuant to I.C. 6-2.5-5-21(d), to file Form NP-20. If within sixty (60) days after receiving such notice the taxpayer does not file Form NP-20, the taxpayer's exemption from sales tax will be canceled.

FORM NP-20 PART 1- LIST OF OFFICERS

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NAME AND ADDRESS

TITLE

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PNC BANK, NA  
P O BOX 94651  
CLEVELAND OH, OH 44101-4651

TRUSTEE